THE STATE OF NEW HAMPSHIRE

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May 10, 2007

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Re: DG 06-107, National Grid/KeySpan Energy Delivery New England

Joint Petition for Merger Revised Procedural Schedule

To the Parties:

On April 27, 2007, Staff filed a proposed modification to the procedural schedule in the above referenced matter. The current schedule set aside three days for hearings, however, purportedly Staff, the Joint Petitioners and the Office of Consumer Advocate have reached a settlement that resolves the issues in this proceeding. Set forth below is parties and Staff proposed revised schedule:

Filing of Settlement and Testimony by Parties and Staff
Hearings on Settlement

05/15/07
05/30/07 and 05/31/07, 10:00 a.m.

The Commission has determined that the proposed revised schedule will provide for he prompt and orderly conduct of the proceeding and therefore has approved it.

Sincerely,

Debra A. Howland Executive Director